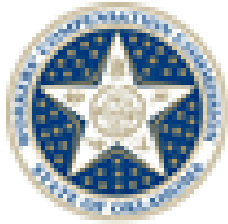Oklahoma Workers'
Compensation Commission EDI

ISO

Welcome to the Oklahoma Workers'
Compensation Commission (OK WCC) EDI Claims
Release 3 Information Webinar

Date: April 12, 2017
Time: 1:30 PM CST – 3:00 PM CST

For Claim Administrators, Insurance Companies, Third Party
Administrators, Self Insured Employers & EDI Service Providers

Welcome to the

Oklahoma Workers' Compensation Commission (OKWCC)

EDI Claims Release 3 Information Webinar

During today's Information Webinar

- All attendees phones will be muted for the duration of the Session.
- Any questions during the Information Session, please send an email to okwccedi@iso.com.
  - The questions will be presented during or immediately following the session as time permits.
  - All questions and answers will be available online at https://okwccedi.info shortly after the Information Session.
- This Information Session is being recorded and will be available online for future viewing at https://okwccedi.info.

Introduction of Presenters

Oklahoma Workers' Compensation Commission

Kim Bailey | Executive Director

Eric Russell | Legal Operations Director

Chris Herndon | IT Strategist

Cathy Higgins| Data Analyst

ISO Workers Compensation Solutions division

Amy Cooper, WCP | Business Associate

Robbie Tanner | wcCapture Product Manager

Nancy Johns | wcAnalyzer Product Manager

Natalie Tarazona, WCP | wcCapture/wcAnalyzer Assistant Product
Manager

Overview of Electronic Data Interchange (EDI) for Claims

What is EDI?

Electronic Data Interchange (EDI) is the electronic exchange of data between *business* trading partners, in a standardized format.

Oklahoma is using the IAIABC National Standard, IAIABC EDI Claims Release 3.0 to replace paper reporting. These paper reports are identified in the Event Table – Form to MTC Crosswalk table.

https://www.iaiabc.org/iaiabc/default.asp

IAIABC
Find Information. Connect People.

Search Website

Welcome Robbie Tanner | Profile | Logout

Membership ▾   Resources ▾   EDI Standards ▾   Events and Education   Connect ▾

Kansas City

Collaborate at The Forum

The Forum brings together industry leaders to discuss, share, and learn from each other about new solutions, ideas, and strategies to improve workers' compensation. The IAIABC invites you to COLLABORATE with your peers April 24-27 in Kansas City, Missouri for three and a half days of insightful program. The schedule is up and registration is open!

Learn More!

Oklahoma's EDI Initiative and Timelines for EDI Claims Release 3.0 Implementation

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

The Oklahoma Worker's Compensation Commission (OKWCC) will be implementing electronic reporting of workers' compensation First Report of Injury (FROI) and Subsequent Report of Injury (SROI). Electronic reporting will be required for all trading partners: insurers, self-insured employers, and claim administrators. Mandatory implementation is planned for January 1, 2018.

The Administrative Workers' Compensation Act, 85A O.S., §1 et. seq., can be accessed at www.oscn.net . The rules of the Oklahoma Workers' Compensation Commission can be accessed at www.wcc.ok.gov , under "About the Commission", and "Governing Documents".

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

For Oklahoma Worker's Compensation Commission EDI is intended to replace the following forms/paper reports. EDI <u>does not</u> replace all paper submissions to the Workers' Compensation Commission.

- CC-FORM-2: EMPLOYER'S FIRST NOTICE OF INJURY
- CC-FORM-2A: EMPLOYER'S INTENT TO CONTROVERT CLAIM
- CC-FORM-2A Extension: EMPLOYER'S APPLICATION AND AUTHORIZATION FOR EXTENSION OF TIME TO FILE CC-FORM-2A
- CC-FORM-4: REPORT OF COMPENSATION PAID

When OKWCC refers to forms /paper reports, these are forms/paper reports that have been mailed to the commission historically and/or will be replaced by FROI and SROI MTC reports that will be sent electronically. These forms/paper reports are identified in the Event Table – Form to MTC Crosswalk table under the Paper Equivalent Form(s) column with an indication of the FROI or SROI MTC that should be reported in place of the form/paper report(s).

The Commission's EDI information including registration and requirements are available on the new EDI website located at https://okwccedi.info .

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

The OKWCC transition to EDI Claims Release 3.0 Reporting will consist of two Groups, **Group 1 Voluntary Phase** and **Group 2 Mandatory Phase**.

For Group 1 Voluntary Phase: OKWCC is planning to accept participation from all EDI Vendors and from a limited number of direct reporting Trading Partners.

For Group 2 Mandatory Phase: OKWCC will accept participation from EDI Vendors and Trading Partners that did not participate in the Group 1 Voluntary Phase or companies that may require additional testing.

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

Group 1 Voluntary Phase: Timeframe Summary

Registration: Trading Partners should complete the OKWCC Trading Partner Registration by August 25, 2017. Please indicate in the 'Comment' section on the Trading Partner Registration that your organization would like to participate in the Group 1 Voluntary Phase or if you are using an EDI Vendor, indicate that you have confirmed that your EDI Vendor would like to participate in the Group 1 Voluntary Phase Trading Partner Testing.

Testing from September 5, 2017, through October 13, 2017

Paper on Friday October 13, 2017, the last reportable paper report must be received by OKWCC

Production Date is Monday October 16, 2017, if successful completion of testing and approval by OKWCC

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

Group 1 Voluntary Phase:

EDI Vendors: All of the EDI Vendors will test with 5 or less Trading Partners. These Trading Partners will be approved to move to production for EDI reporting, to begin submissions on October 16, 2017, based on successful completion of testing by their EDI Vendor and based on OKWCC approval. The remaining EDI Vendor Trading Partners, not selected as part of Group 1 will be implemented for production EDI reporting under Group 2.

Trading Partners Reporting Directly: A limited number of direct reporting (via SFTP) Trading Partners will participate in the Group 1 Voluntary Phase Trading Partner Testing. **Please contact the OKWCC EDI support team at okwccedi@iso.com if your organization would like to participate.** These Trading Partners will be approved to move to production for EDI reporting, to begin submissions on October 16, 2017, based on successful completion of testing and OKWCC approval.

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

Group 1 Voluntary Phase:

Effective Friday October 13, 2017, depending on your reporting schedule, ensure the last reportable paper report to OKWCC is received by OKWCC. All paper reports not received by OKWCC on October 13, 2017 by 4:00 PM CT-5:00 PM ET, must be submitted electronically per the Event Table effective on production date.

Effective Monday October 16, 2017, electronic reporting for all approved Group 1 Voluntary Phase Trading Partners will begin and paper reports from approved Voluntary Phase Trading Partners will <u>no longer be accepted </u>or allowed by OKWCC.

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

Group 2 Mandatory Phase Timeframe Summary:

Registration: Trading Partners should complete the OKWCC Trading Partner Registration two business days in advance of testing. However, it is suggested that the registration is completed by October 15, 2017 in preparation and to successfully meet the timeframes to complete the Group 2 Mandatory Phase Trading Partner Testing.

Testing from October 16, 2017 through December 15, 2017 at which time all testing must be completed.

Paper Reporting: on Friday December 29, 2017, the last reportable paper report must be received by OKWCC

Production Date is January 1, 2018, provided testing and approval by OKWCC has been completed.

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

Group 2 Mandatory Phase:

EDI Vendors: For EDI Vendors that require additional testing from Group 1 Voluntary Phase or that did not participate in Group 1 Voluntary Phase will need to participate in the Group 2 Mandatory Phase. The applicable Trading Partners supported by these EDI Vendors will be approved to move to production for EDI reporting, on the Mandate Date: January 1, 2018, based on successful completion of testing by their EDI Vendor and based on OKWCC approval.

Trading Partners Reporting Directly: For Direct Reporting (via SFTP) Trading Partners that did not participate in Group 1 Voluntary Phase will be need to participate in the Group 2 Mandatory Phase in order to be approved for production for EDI reporting on the Mandate Date: January 1, 2018.

Oklahoma's Initiative and Timeline for EDI Claims Release 3.0 Implementation

Group 2 Mandatory Phase:

Effective Friday December 29, 2017,ensure the last reportable paper report to OKWCC is received by OKWCC. All paper reports not received by OKWCC on December 29, 2017 by 4:00 PM CT - 5:00 PM ET must be submitted electronically per the Event Table effective on the mandate date January 1, 2018.

Effective Monday January 1, 2018, electronic reporting for all Trading Partners will begin and paper reports <u>will no longer </u>be accepted or allowed by OKWCC.

Oklahoma & Trading Partner Registration

What is a Trading Partner?

A Trading Partner
is an entity that
enters into an agreement with Oklahoma
to exchange data electronically.

Who can become a Trading Partner?

Oklahoma Workers'
Compensation Commission EDI

Trading Partners
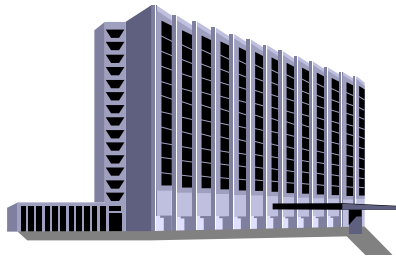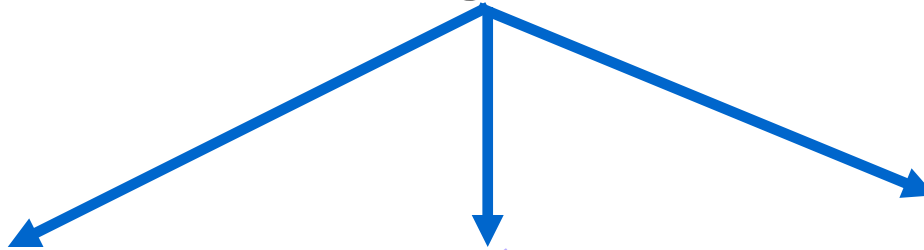
Claim
Administrators

Insurers &
Self-
Insured Employers

Third Party
Administrators

How to become a Trading Partner?

Complete a Trading Partner Profile (TPP). A TPP is the record created when an entity registers to submit data, either for or on behalf of others.

Who should complete a Trading Partner Profile?

- Claim Administrators, Insurers and Self Insured Employers, and Third Party Administrators who will be submitting data directly.

- Any business who plans to use the OKWCC Claims ISO wcPrism web reporting system.

- Claim Administrators, Insurers and Self Insured Employers, and Third Party Administrators who will be using an EDI Service Provider or Vendor.

- Any business entity that plan to submit data on behalf of one or more Claim Administrators, Insurers and Self Insured Employers, for example a Third Party Administrator.

Trading Partner Profile (TPP) Registration Timelines

Trading Partner Profile Registration is now available and should be completed electronically through the Oklahoma EDI website https://okwccedi.info by selecting Trading Partner Registration on the left side of the page

Trading Partner Profile

Trading Partner Registration

Registration Instructions
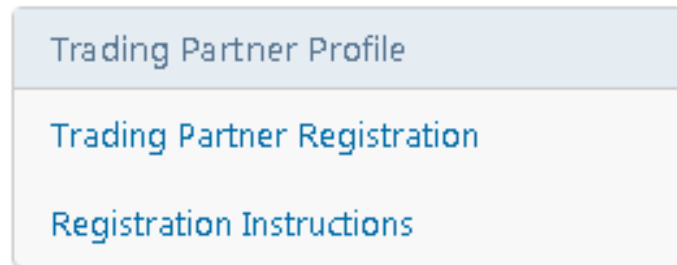
All Trading Partners are encouraged to submit the OKWCC Trading Partner Profile registration as soon as possible with consideration on the deadlines previously discussed.

Trading Partner Transition from Paper to Mandatory Reporting of EDI Claims Release 3

Trading Partner Transition from Paper to
EDI Claims Release 3.0

As part of the implementation of EDI Claims Release 3.0, OKWCC will no longer accept paper reporting for the paper reports identified in the Event Table – Form to MTC Crosswalk table. OKWCC will focus on the electronic submission of FROI's and SROI's.

Trading Partner Transition from Paper to EDI Claims Release 3.0

When should the last paper reports for legacy claims be reported to OKWCC?

Group 1 Voluntary Phase:

For the Trading Partners that are part of the Voluntary Phase reporting, the last reportable paper report (Legacy Claim) must be received by OKWCC on October 13, 2017 by 4:00 PM CT -5:00 PM ET. For the reports not received, they must be submitted electronically beginning on October 16, 2017.

Group 2 Mandatory Phase:

For the remaining Trading Partners that are part of the Mandatory Phase reporting, the last reportable paper report (Legacy Claim) must be received by OKWCC on December 29, 2017 by 4:00 PM CT -5:00 PM ET. For the reports not received, they must be submitted electronically beginning on January 1, 2018.

Trading Partner Transition from Paper to EDI Claims Release 3.0

What EDI reports should be sent for Legacy Claims? (Claims previously filed on paper)

For each Legacy claim, submit a FROI UR (Upon Request) if the claim is open or has been re-opened based on the FROI UR entry noted on the Event Table. Trading Partners should make the determination as to whether a claim is open and should be reported to the OK WCC. The FROI UR should be the first FROI filed on the legacy claim. Other FROI reports and or SROI reports can follow the FROI UR depending on the next reporting event needed on the claim.

OKWCC expects the FROI UR report submissions to be completed by February 1, 2018 for all open claims. If a claim is closed initially and re-opens after February 1, 2018 , the FROI UR should be sent at that time.

Trading Partner Transition from Paper to EDI Claims Release 3.0

What EDI reports should be sent for Legacy Claims (Claims previously filed on paper)

SROI Reporting for Legacy Claims is needed on claims previously filed on paper with <u>Existing Payments</u>. For this situation, report a SROI UR (Upon Request) for all Open Claims and/or Re-Open Claims where a FROI UR has been filed and payment have been reported: File a SROI MTC UR as the first SROI filed following the FROI MTC UR when payments exist on the legacy claim.

Other SROI reports can follow the SROI UR which depends on the next reporting event needed to be reported on the claim.

Like the FROI UR, OKWCC expects the SROI UR report submissions to be completed by February 1, 2018.

Trading Partner and EDI Vendor Testing

Trading Partners & EDI Service Provider (Vendor) Testing Schedule

Transition Action Item	Expected Date
Group 1 Voluntary : Trading Partner and EDI Vendor Testing	
Testing Begins: Trading Partners and EDI Vendors for Voluntary Reporting	9/5/2017
Testing Ends: Trading Partners and EDI Vendors for Voluntary Reporting	10/13/2017
Group 2 Mandatory: Trading Partner and EDI Vendor Testing	
Testing Begins: Trading Partners and EDI Vendors for Mandatory Reporting	10/19/2017
Testing Ends: Trading Partners and EDI Vendors for Mandatory Reporting	12/15/2017

Registrations must be submitted and approved prior to testing.

Register early to get approved and setup for testing EDI submissions.

Trading Partners & EDI Service Provider (Vendor) Testing

Testing for Oklahoma will be handled by Oklahoma's EDI Claims vendor, ISO - Workers Compensation Solutions division

All Trading Partners will be required to complete the published Oklahoma test plan to verify their ability to file electronically with Oklahoma prior to the EDI Claims Release 3.0 implementation date.

For Trading Partners who are currently or are planning to file EDI Claims Release 3.0 FROI/SROI reports through an EDI vendor, the EDI Vendor will be required to complete the published test plan. Once the vendor is approved for production, the Trading Partner(s) will also be approved for production.

Trading Partners & EDI Service Provider (Vendor) Testing

For Trading Partners who are planning to file EDI Claims Release 3.0 FROI/SROI reports without using an EDI Vendor, they will need to complete the test plan on their own behalf.

OKWCC ISO wcPrism Web Entry users are not required to test.

Trading Partners & EDI Service Provider (Vendor) Testing

The 5 Test Stages of Testing

Stage 1: EDI Trading Partner Profile Electronic Registration
Stage 2: Pretest and Technical Capability Test
Stage 3: Business Content Test (FROI)
Stage 4: Business Content Test (SROI)
Stage 5: OKWCC Test Completion (FROI and SROI)

Trading Partners & EDI Service Provider (Vendor) Testing

The 5 Test Stages of Testing

The following 5 Test Stages must be completed.

Stage 1: <u>EDI Trading Partner Profile Electronic Registration</u>

Complete the EDI Trading Partner Profile Electronic. Please note that the information on the registration is used for both testing and production reporting.

Stage 2: <u>Pretest and Technical Capability Test</u>

Complete the technical capability test to ensure that the file structure is valid per the IAIABC EDI Claims Release 3.0 standards. This portion ensures that the Header Record is populated with the correct Sender ID, the Receiver ID and other data validations.

The file structure/format for the test files must be correct.

Trading Partners & EDI Service Provider (Vendor) Testing

Stage 3: Business Content Test (FROI)

The business content test for FROI requires at a minimum the FROI MTCs, (00,01,02,04,UI,UR) to be tested. When considering the FROI reports that will be tested, it is recommended that a <u>review</u> of Stage 4 SROI testing be performed at the same time to determine if additional FROI test reports are needed to establish claims in order to successfully complete the SROI testing.

Stage 4: Business Content Test (SROI)

The business content test for SROI requires at a minimum the SROI MTCs, (02, 04, CA, CB, CD, CO, EP, ER, FN, IP, PD, PY, RB, RE, SA, SX, UI, VE) to be tested. Because the SROI testing builds on the accepted FROI, ensure that there is an adequate number of FROIs reported in Stage 3 to meet the SROI testing needs in Stage 4. For SROI reporting, special attention should be made for sequencing.

Trading Partners & EDI Service Provider (Vendor) Testing

Stage 5: <u>OKWCC Test Completion (FROI and SROI)</u>

After completing Stages 1 through 4, the final step should be completed to setup for Production Status for FROI and SROI reporting effective on the applicable Voluntary or Mandatory reporting date.

Test/Production Indicator:

The Test/Production Indicator on the Header Record will need to be changed from T (Test) to P (Production) to indicate that the records contained in the file are production data.

Trading Partner Profiles must be kept up-to-date.

Oklahoma EDI Claims Website Overview

OKWCC EDI Claims Website address: https://okwccedi.info

Oklahoma Workers' Compensation Commission EDI

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Trading Partner Profile

Trading Partner Registration

Registration Instructions

Welcome to EDI Services for Oklahoma

The Oklahoma Workers' Compensation Commission (WCC) is pleased to announce a new and more efficient method for trading partners (insurers, self-insured employers, and claim administrators) to submit the employer information which is currently reported on the following WCC forms: CC-Form 2, CC-Form 2A, CC-Form 2A Extension and CC-Form 4.

Beginning January 1, 2018, electronic filing of First Report of Injury (FROI) and Subsequent Report of Injury (SROI) will become mandatory. Electronic reporting will be accomplished through EDI transmission using the Claims 3.0 reporting standards adopted by the International Association of Industrial Accident Boards and Commissions (IAIABC). Additional information can be found online at the IAIABC website, http://www.iaiabc.org

The Oklahoma WCC EDI Implementation Guide and Requirement Tables provide more information on EDI basics and required electronic documents.

WCC has selected ISO's Workers Compensation Solutions division (ISO) to manage electronic FROI and SROI reporting. ISO will register trading partners, conduct testing, collect EDI data and submit data to WCC.

If you have any questions or concerns regarding implementation of EDI FROI and SROI reporting in Oklahoma, please contact ISO at okwccedi@iso.com.

Oklahoma EDI Claims Website Overview

Where can I find the information that I need to assist with the EDI reporting to Oklahoma?
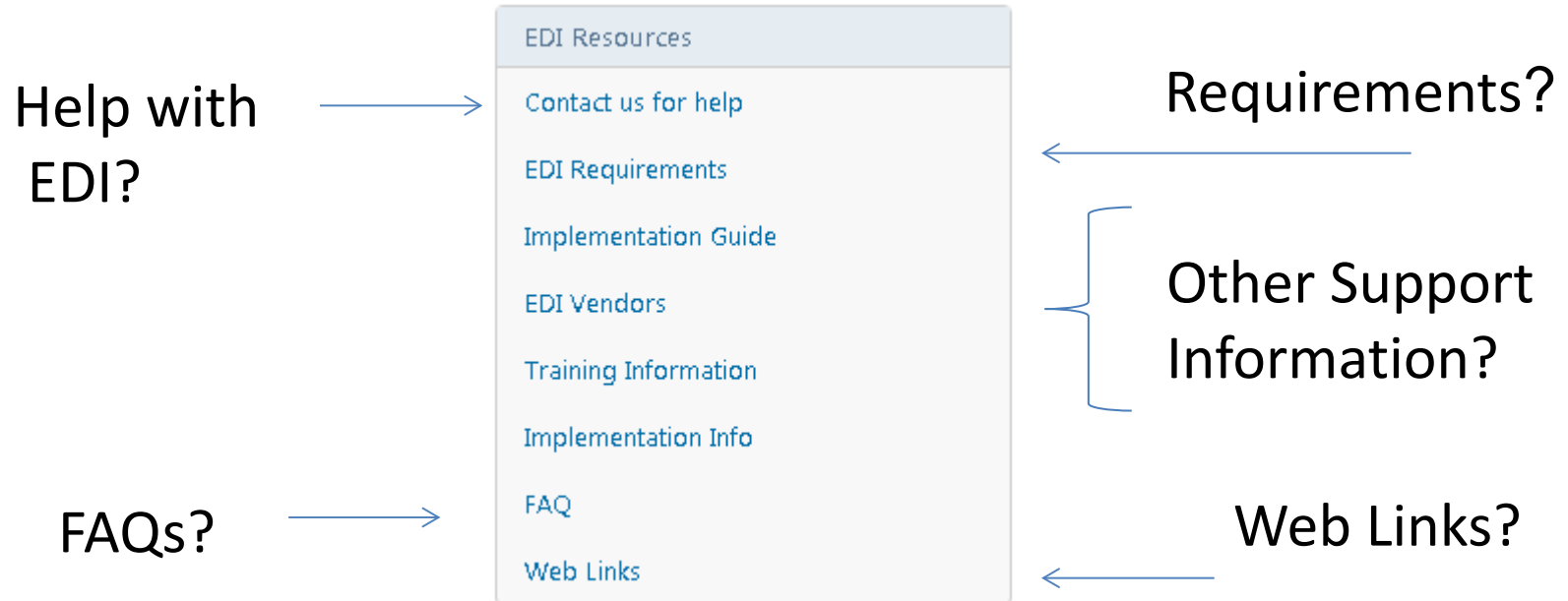
Help with EDI?

Requirements?

FAQs?

Other Support Information?

Web Links?

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EDI Vendors

Training Information

Implementation Info

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Trading Partner Registration

Registration Instructions

EDI Requirements

Version 1.0 - Revision Date: 12/20/2016

Download the Requirements by clicking on the links below.

The Requirements are housed in three tables:

Event Table
This table relates EDI information to the circumstances under which they are initiated as well as the timeframes for sending the information.

Element Requirements
This table lists the individual data element requirements

Edit Matrix
This table provides information on the edits that will apply to each data element and the edits that will be applied based on the population of the data element.

The changes to the Requirements are logged in the following table:

Requirement Tables Change Log
This table presents the changes that are made to the Requirement Tables.

Oklahoma EDI Claim Website Overview

Oklahoma Worker's Compensation Commission (OK WCC)

Master FEIN and Postal Code for EDI Reporting

Master FEIN: 736017987
Master Postal Code: 731054919

For the FROI (148) and SROI (A49) Header (HD1) Record:

- Trading Partners should populate the Sender ID-DN0098 with the Trading Partner's FEIN and Postal Code established per the Trading Partner Registration.
- Trading Partners should populate the Receiver ID-DN0099 with OKWCC's Master FEIN: 736017987 and Master Postal Code: 731054919.

For the Acknowledgment (AKC) Header (HD1) Record:

- OKWCC will populate Sender ID-DN0098 with OKWCC's Master FEIN: 736017987 and Master Postal Code: 731054919.
- OKWCC will populate Receiver ID-DN0099 with the Trading Partner's FEIN and Postal Code established per the Trading Partner Registration.

OKWCC EDI Claims Website address: https://okwccedi.info

Click on 'What's New' link to obtain access to News and Updates where you will find the announcements and other various information. For example, the recorded Oklahoma Electronic Data Interchange Claims Information Webinar will become available at a later date on this page.

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News and Updates

DESCRIPTION	DATE POSTED
Oklahoma Workers' Compensation Commission (OK WCC) Electronic Data Interchange (EDI) Claims Release 3 Information Webinar	2/13/2017
Oklahoma Workers' Compensation Commission (OK WCC) Claims Release 3.0 Test Plan is Now Available!	1/30/2017
Oklahoma Workers' Compensation Commission (OK WCC) Claims Release 3.0 EDI Implementation Schedule	1/12/2017
OK WCC R3 FROI/SROI EDI Implementation Announcement	12/29/2016

OKWCC EDI Claims Website address: https://okwccedi.info

Click on the 'About ISO' link to learn more about ISO.

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About ISO

OK WCC has selected ISO's Workers Compensation Solutions division to help implement our EDI Reporting. In addition to managing the technical aspects of data submittal, ISO will be your main contact for implementation, technical requirements, and any questions you may have.

Since 1971, ISO has been a leading source of information about property/casualty insurance risk. For a broad spectrum of commercial and personal lines of insurance, ISO provides: statistical, actuarial, underwriting, and claims information and analytics; compliance and fraud identification tools; policy language; information about specific locations; and technical services. ISO serves insurers, reinsurers, agents and brokers, insurance regulators, risk managers, and other participants in the property/casualty insurance marketplace. ISO is a Verisk Analytics business.

Oklahoma EDI Claims Release 3.0 Requirements Overview

EDI Claim Requirements Overview

Trading Partners should have an understanding of:

- What data format should be used?
- What EDI reports should be filed and when?
- What data is needed on the EDI reports?
- What edits will be applied to the EDI data?
- How does Oklahoma communicate the status of EDI reports?
- What are the options for EDI submissions?

What data format should be used?

The Oklahoma Workers' Compensation Commission will implement EDI for First Report of Injury (FROI) and Subsequent Report of Injury (SROI) based on the IAIABC EDI Claims Release 3.0 Standards.

What EDI reports should be filed and when?

The Event Table relates EDI information to the circumstances under which the information is initiated as well as the timeframes for sending the information.

Comprised of :
Form to MTC Crosswalk
FROI Event Table – Voluntary
SROI Event Table- Voluntary
SROI Periodic Event Table- Voluntary
FROI Event Table- Mandatory
SROI Event Table- Mandatory
SROI Periodic Event Table- Mandatory

Defines the circumstances under which the report information must be sent

Sets the timeframes for sending the information

What EDI reports should be filed and when?

Form to MTC Crosswalk:
Communicates the Report Type, FROI or SROI, the OK Paper Equivalent Form(s) that are currently used, the EDI report Maintenance Type Code (MTC) and MTC Description and Definition and the indication as to whether the paper report will be replaced with an EDI report. If the answer to this question 'Will this report be accepted electronically?' is "yes" then the EDI MTC report indicated is allowed.

		First Report of Injury (FROI - 148 & R21) and Subsequent Report of Injury (SROI A49 & R22) Refer to Systems Rules - Transmissions				
Report Type	Paper Equivalent Form(s)	Comments	MTC	MTC Description	MTC Definition	Will this report be accepted electronically? (Yes/No)
FROI	CC-FORM-2: EMPLOYER'S FIRST NOTICE OF INJURY Applicable to Injuries/Deaths occurring On or After 2/1/14	CC-FORM-2: EMPLOYER'S FIRST NOTICE OF INJURY Applicable to Injuries/Deaths occurring On or After 2/1/14 Send original to Workers' Compensation Commission and 1 copy to Insurance Carrier A CC-Form 2 must be sent to the Workers' Compensation Commission and to the employer's workers' compensation insurance carrier within 10 days after the date of receipt of notice or knowledge of death or injury that results in more than three days' absence from work for the injured employee. Revised 2-2-16	00	Original	The original/initial first report transmitted between partners, including the re-transmission of a first report that was rejected due to a critical error.	YES
SROI	CC-FORM-4: REPORT OF COMPENSATION PAID		IP	Initial Payment	A claim administrator has issued the first payment of an indemnity benefit other than a lump sum payment/settlement. See definition for DP Rule.	YES
SROI			P9	Partial Suspended Pending Settlement Approval	Payment(s) of one concurrent indemnity benefit have stopped pending settlement approval, and payment(s) of other indemnity benefits continues.	NO

What EDI reports should be filed and when?

Event Table for Mandatory Reporting

Example of First Report of Injury

Reporting Requirements

Maintenance Type Code (MTC) 00 - Original

What EDI reports should be filed and when?

FROI Event Table:
Oklahoma requires the submission of a *FROI 00 Original*

Effective 1/1/18
on a Mandatory basis

Release	Report Type	Maintenance Type		Event Rule			Report Trigger		When is the Report Due?			Paper Form(s)	Receiver
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value	Value	Due Type	From		
3.0	FROI	00	Original	2=EDI Mandate Date	1/1/18		J= Jurisdiction Defined	A First Report of Injury must be submitted for any time which results from medical attention away from the work site, or lost time beyond the shift.	10	B - Business Days	C = From Employer Notification	NA	NA

What EDI reports should be filed and when?

FROI Event Table

FROI 00 Report Trigger indicates that a First Report of Injury must be submitted for any time which results from medical attention away from the work site, or lost time beyond the shift.

Release	Report Type	Maintenance Type		Event Rule			Report Trigger		When is the Report Due?			Paper Form(s)	Receiver
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value	Value	Due Type	From		
3.0	FROI	00	Original	2=EDI Mandate Date	1/1/18		J= Jurisdiction Defined	A First Report of Injury must be submitted for any time which results from medical attention away from the work site, or lost time beyond the shift.	10	B - Business Days	C=From Employer Notification	NA	NA

What EDI reports should be filed and when?

FROI Event Table:

The FROI 00 Report is Due 10 Business Days from the date that the Employer is notified of the claim.

Release	Report Type	Maintenance Type		Event Rule			Report Trigger		When is the Report Due?			Paper Form(s)	Receiver
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value	Value	Due Type	From		
3.0	FROI	00	Original	2=EDI Mandate Date	1/1/18		J= Jurisdiction Defined	A First Report of Injury must be submitted for any time which results from medical attention away from the work site, or lost time beyond the shift.	10	B - Business Days	C=From Employer Notification	NA	NA

What EDI reports should be filed and when?

SROI Event Table

Example of a Subsequent Report of Injury

MTC IP – Initial Payment report requirement.

What EDI reports should be filed and when?

SROI Event Table:
Oklahoma requires the submission of a *SROI IP Initial Payment*

Effective 1/1/18
on a Mandatory basis

| Release | Report Type | Maintenance Type | | Event Rule | | | Report Trigger | |
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value
3.0	SROI	IP	Initial Payment	2=EDI Mandate Date	1/1/18		J = Jurisdiction Defined	Claim administrator has issued the initial payment of an indemnity benefit other than a lump sum payment/settlement.

The SROI IP Report should be sent when the Claim administrator has issued the initial payment of an indemnity benefit other than a lump sum payment/settlement.

What EDI reports should be filed and when?

SROI Event Table:

The SROI IP Initial Payment report is due 15 calendar days from the Employer Notification.

Report Trigger		When is the Report Due?		
Criteria	Trigger Value	Value	Due Type	From
J = Jurisdiction Defined	Claim administrator has issued the initial payment of an indemnity benefit other than a lump sum payment/settlement.	15	C - Calendar Days	C = From Employer Notification

What EDI reports should be filed and when?

SROI Periodic Event Table

Example of a Subsequent Report of Injury

MTC SA – Sub-Annual report requirement.

What EDI reports should be filed and when?

SROI Periodic Event Table:
Oklahoma requires the submission of a *SROI SA Sub-Annual Report*

Effective 1/1/18
on a Mandatory basis

Release	Report Type	Maintenance Type		Event Rule			Report Trigger		
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value	
3.0	SROI	SA	Sub-Annual	2=EDI Mandate Date	1/1/18		3=Juris defined	For ongoing claims, reports are due six months from the Date of Injury and every six months following. If the claim is closed prior to the initial six months from when the SA is due, a SROI FN should be filed instead.	

What EDI reports should be filed and when?

SROI Periodic Event Table:

The *SROI SA Sub-Annual Report* should be reported for ongoing for open claims, as indicated by the Report Trigger.

The first MTC SA report is due six months from the Date of Injury and every six months following the first MTC SA. If the claim is closed prior to the initial six months from when the SA is due, a SROI FN should be filed instead.

Release	Report Type	Maintenance Type		Event Rule			Report Trigger		
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value	
3.0	SROI	SA	Sub-Annual	2=EDI Mandate Date	1/1/18		3=Juris defined	For ongoing claims, reports are due six months from the Date of Injury and every six months following. If the claim is closed prior to the initial six months from when the SA is due, a SROI FN should be filed instead.	

What data is needed on the EDI reports?

The Element Requirement Table indicates the data that is needed on the EDI reports. It defines each Data Element requirement for each transaction (FROI or SROI) at the Maintenance Type Code (MTC) level.

What data is needed on the EDI reports?

The Element Requirement Table contains 6 worksheets:

FROI Element Requirements
FROI Conditions
SROI Element Requirements
SROI Conditions
Benefit Segment Requirements
Benefit Conditions

What data is needed on the EDI reports?

Each MTC and Data Element has a <u>Requirement Code</u> assigned. Requirement Codes express OKWCC's requirement severity by data element and report type (FROI or SROI MTCs).

Legend for Requirement Code (Description) = resulting Application Acknowledgment Code	
Requirement Code	**Result of Failed Element Requirement Edit**
F (Fatal)	TR (Transaction Rejected)
FC (Fatal/Conditional)	TR (Transaction Rejected)
M (Mandatory)	TR (Transaction Rejected)
MC (Mandatory/Conditional)	TR (Transaction Rejected)
E (Expected)	TE (Transaction Accepted with Errors)
EC (Expected/Conditional)	TE (Transaction Accepted with Errors)
AA (If Applicable/Available Transaction Accepted)	TA (Transaction Accepted)
AE (If Applicable/Available Transaction Accepted with Errors)	TE (Transaction Accepted with Errors)
AR (If Applicable/Available Transaction Rejected)	TR (Transaction Rejected)
NA (Not Applicable)	TA (No error messages may be applied)
X (Exclude)	TA (No error messages may be applied)
For Changes:	
FY (Fatal Yes Change)	TR (Transaction Rejected)
Y (Yes Change)	TE (Transaction Accepted with Errors) OR TR (Transaction Rejected) *
YC (Yes Change/Conditional)	TE (Transaction Accepted with Errors) OR TR (Transaction Rejected) *
N (No Change)	TR (Transaction Rejected)
For Benefit Segment Data Element Requirement Table	
R (Restricted)	TR (Transaction Rejected)
RC (Restricted/Conditional)	TR (Transaction Rejected)
The result depends upon the requirements and edits that were originally applied to the element.	

What data is needed on the EDI reports?

FROI Element Requirement Table:

Each MTC and Data Element has a Requirement Code assigned. This example shows F: Fatal and M: Mandatory on specific MTCs. Both will cause the transactions to be rejected if the data elements are missing or invalid.

REC	DN#	DATA ELEMENT NAME	Migration Consideration	Match Data	00	01	02	04	AQ	AU	UI	CO	UR
148	0001	Transaction Set ID	NI		F	F	F	F	F	F	F	F	F
148	0002	Maintenance Type Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0003	Maintenance Type Code Date	NI	Y	F	F	F	F	F	F	F	F	F
148	0004	Jurisdiction Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0005	Jurisdiction Claim Number	NI	Y	mc	m	m	mc	mc	mc	mc	$	NA
148	0006	Insurer FEIN	NI	Y	F	F	FY	F	F	F	F	F	F
148	0012	Claim Administrator City	NI		M	NA	N	M	M	M	M	$	M
148	0013	Claim Administrator State Code	NI		M	NA	N	M	M	M	M	$	M
148	0014	Claim Administrator Postal Code	NI		F	F	FY	F	F	F	F	F	F
148	0015	Claim Administrator Claim Number	NI	Y	F	F	FY	F	F	F	F	F	F
148	0016	Employer FEIN	NI	Y	M	NA	Y	MC	M	M	M	$	M

What data is needed on the EDI reports?

Element Requirement Table: This example shows Requirement Codes AR If Applicable/Available Transaction Rejected for DN0021 Employer Physical City for MTC AQ Acquired Unallocated. If the data is sent for a DN defined as AR and fails the edits, the acknowledgment will include an error and the report will be rejected.

REC	DN#	DATA ELEMENT NAME	Migration Consideration	Match Data	00	01	02	04	AQ	AU	UI	CO	UR
148	0001	Transaction Set ID	NI		F	F	F	F	F	F	F	F	F
148	0002	Maintenance Type Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0003	Maintenance Type Code Date	NI	Y	F	F	F	F	F	F	F	F	F
148	0004	Jurisdiction Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0005	Jurisdiction Claim Number	NI	Y	mc	m	m	mc	mc	mc	mc	$	NA
148	0006	Insurer FEIN	NI	Y	F	F	FY	F	F	F	F	F	F
148	0012	Claim Administrator City	NI		M	NA	N	M	M	M	M	$	M
148	0013	Claim Administrator State Code	NI		M	NA	N	M	M	M	M	$	M
148	0014	Claim Administrator Postal Code	NI		F	F	FY	F	F	F	F	F	F
148	0015	Claim Administrator Claim Number	NI	Y	F	F	FY	F	F	F	F	F	F
148	0016	Employer FEIN	NI	Y	M	NA	Y	MC	M	M	M	$	M
148	0021	Employer Physical City	NI		M	NA	Y	M	AR	M	M	$	AR
148	0022	Employer Physical State Code	NI		M	NA	Y	M	AR	M	M	$	AR
148	0023	Employer Physical Postal Code	NI		M	NA	Y	M	AR	M	M	$	AR

What data is needed on the EDI reports?

Element Requirement Table:

This example shows Requirement Codes NA: Not Applicable for MTC 01 Cancel for DN0016 Employer FEIN. If the data is sent for a DN defined as NA, no error will be returned if the data is invalid.

REC	DN#	DATA ELEMENT NAME	Migration Consideration	Match Data	00	01	02	04	AQ	AU	UI	CO	UR
148	0001	Transaction Set ID	NI		F	F	F	F	F	F	F	F	F
148	0002	Maintenance Type Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0003	Maintenance Type Code Date	NI	Y	F	F	F	F	F	F	F	F	F
148	0004	Jurisdiction Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0005	Jurisdiction Claim Number	NI	Y	mc	m	m	mc	mc	mc	mc	$	NA
148	0006	Insurer FEIN	NI	Y	F	F	FY	F	F	F	F	F	F
148	0012	Claim Administrator City	NI		M	NA	N	M	M	M	M	$	M
148	0013	Claim Administrator State Code	NI		M	NA	N	M	M	M	M	$	M
148	0014	Claim Administrator Postal Code	NI		F	F	FY	F	F	F	F	F	F
148	0015	Claim Administrator Claim Number	NI	Y	F	F	FY	F	F	F	F	F	F
148	0016	Employer FEIN	NI	Y	M	NA	Y	MC	M	M	M	$	M
148	0021	Employer Physical City	NI		M	NA	Y	M	AR	M	M	$	AR
148	0022	Employer Physical State Code	NI		M	NA	Y	M	AR	M	M	$	AR
148	0023	Employer Physical Postal Code	NI		M	NA	Y	M	AR	M	M	$	AR

What data is needed on the EDI reports?

Element Requirement – Conditions:

Data elements that have *Conditions* that make them mandatory if the condition exist are indicated with the *MC* requirement code such as DN0016 Employer FEIN for MTC 04 Denial.

REC	DN#	DATA ELEMENT NAME	Migration Consideration	Match Data	00	01	02	04	AQ	AU	UI	CO	UR
148	0001	Transaction Set ID	NI		F	F	F	F	F	F	F	F	F
148	0002	Maintenance Type Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0003	Maintenance Type Code Date	NI	Y	F	F	F	F	F	F	F	F	F
148	0004	Jurisdiction Code	NI	Y	F	F	F	F	F	F	F	F	F
148	0005	Jurisdiction Claim Number	NI	Y	mc	m	m	mc	mc	mc	mc	$	NA
148	0006	Insurer FEIN	NI	Y	F	F	FY	F	F	F	F	F	F
148	0012	Claim Administrator City	NI		M	NA	N	M	M	M	M	$	M
148	0013	Claim Administrator State Code	NI		M	NA	N	M	M	M	M	$	M
148	0014	Claim Administrator Postal Code	NI		F	F	FY	F	F	F	F	F	F
148	0015	Claim Administrator Claim Number	NI	Y	F	F	FY	F	F	F	F	F	F
148	0016	Employer FEIN	NI	Y	M	NA	Y	MC	M	M	M	$	M
148	0021	Employer Physical City	NI		M	NA	Y	M	AR	M	M	$	AR
148	0022	Employer Physical State Code	NI		M	NA	Y	M	AR	M	M	$	AR
148	0023	Employer Physical Postal Code	NI		M	NA	Y	M	AR	M	M	$	AR

What data is needed on the EDI reports?

Conditions are defined on a separate table:

> ➢ Conditional Requirement Code
> ➢ Data Element
> ➢ Business Condition(s)
> ➢ Technical Condition(s)

Req Code	DN#	DATA ELEMENT NAME	BUSINESS CONDITION(S)	TECHNICAL CONDITION(S)
MC	0016	Employer FEIN	For FROI MTC 04 Denial, required if Full Denial Reason Code (DN0198) not = 3E (No Coverage - No policy in effect on the date of accident) or 3D (No Coverage - No jurisdiction).	For FROI MTC 04 Denial then required if Full Denial Reason Code (DN0198) not = 3E or 3D.

What edits will be applied to the EDI data?

The Oklahoma Edit Matrix defines the edits that will be applied to the EDI data. It conveys each specific edit that will be applied to each data element and provides the standard error messages associated with these edits.

What edits will be applied to the EDI data?

Edit Matrix – made up of 5 tables

1. *DN-Error Message* contains "standard" editing developed for Release 3 data elements.
2. *Value Table* expresses acceptable code values.
3. *Match Data* describes the data elements that will be used to determine if the report will create a new claim or find an existing claim or transaction in the jurisdiction's database.
4. *Population Restrictions* contains any restrictions applied to the data element(s).
5. *Sequencing Table* contains MTC types with the order/sequence that they can be sent, e.g. the sequence in which business events (MTCs) typically occur during the life of a claim.

DN Error Message Table

Data Element Numbers and Names are listed down the left columns.

DN	IAIABC Data Element Name
0000	Entire Batch
0001	Transaction Set ID
0002	Maintenance Type Code
0003	Maintenance Type Code Date
0004	Jurisdiction Code
0005	Jurisdiction Claim Number
0006	Insurer FEIN
0007	Insurer Name

Edit Matrix Po[...]
F = Edit applie[...] be processed.
L = *Not gray[...] require[...]
*Grayed[...]

Relaxed Requ[...]
L = Claim: req[...] environment[...]
V = Event: req[...] "initiated" or[...] time paymen[...]
NI = No migra[...]

Jurisdiction w[...]
F = Essential data element; must be edited for successful transaction processing.
Y = Yes - indicates that all edits marked for the data element will be applied; some may be based on conditions defined in the Element Requirement Table.
N = No - indicates that none of the standard edits marked for the data elements will be applied.

For Population Restrictions:
For Data Elements that have certain 'population values' allowed for specific data elements, a "P" is indicated in the 'Population Restrictions Indicator' column and the [...]

IAIABC Data Element Name	Jurisdiction will apply edits?	Population Restrictions Indicator	Mandatory field not present	Number of Days Worked must be 0-7	Days must be 0-6	All digits must be 0-9	Must be a valid date (CCYYMMDD)	Must be A-Z, 0-9, or spaces	Must be a valid time	Must be <= Date of Injury	Must be >= Date of Injury	Must be >= Initial Date Disability Began	Must be <= Employee Date of Death	Must be <= Maintenance Type Code Date	Must be >= Start Date	No match on database	All digits cannot be the same	Must be <= current date
			001	018	019	028	029	030	031	033	034	035	036	037	038	039	040	041
Entire Batch	Y																	
Transaction Set ID	F		F															
Maintenance Type Code	F	P	F															
Maintenance Type Code Date	F		F			L					L							L

DN Error Message Table

Error Message Numbers and associated descriptions are listed across the top of the table.

Edit Matrix Population Legend:
F = Edit applies to the data elements deemed essential for a transmission/transaction to be processed.
L = *Not grayed out: Edit applies to the data elements based on the

001	Mandatory field not present
018	Number of Days Worked must be 0-7
019	Days must be 0-6
028	All digits must be 0-9
029	Must be a valid date (CCYYMMDD)
030	Must be A-Z, 0-9, or spaces
031	Must be a valid time
033	Must be <= Date of Injury
034	Must be >= Date of Injury

DN Error Message Table

When there is a Y in the "Jurisdiction will apply edits?" column, this indicates that the specific edits will be applied to the data element.

Edit Matrix Population Legend:
F = Edit applies to the data elements deemed essential for a transmission, be processed.
L = *Not grayed out: Edit applies to the data elements based on the requirements indicated on the Element Requirement Table.
   *Grayed out: The standard edit will not be applied by the jurisdiction

Relaxed Requirement Edits:
L = Claim: requirement is limited to "conditional" on new claims reported environment because the data may not (and may never be) available on le
V = Event: requirement is limited to "conditional" on claims where benefit "initiated" or "reinstated" in R3 because the data may not have been colle time payments were started in the R1 environment.
NI = No migration impact.

Jurisdiction will apply edits?:
F = Essential data element; must be edited for successful transaction proc
Y = Yes - indicates that all edits marked for the data element will be appli be based on conditions defined in the Element Requirement Table.
N = No - indicates that none of the standard edits marked for the data eler applied.

For Population Restrictions:
For Data Elements that have certain 'population values' allowed for specif elements, a "P" is indicated in the 'Population Restrictions Indicator' colum

DN Error Message Table

Example grayed: Edit 029 is grayed so the edit will not be applied to the specific data element, however all other non-grayed for that data element will be applied.

N in the Jurisdiction will apply edit column: This indicates that the edits will not be applied to the data element at all.

Edit Matrix Population Legend:
F = Edit applies to the data elements deemed essential for a transmission, be processed.
L = *Not grayed out: Edit applies to the data elements based on the requirements indicated on the Element Requirement Table.
*Grayed out: The standard edit will not be applied by the jurisdiction

Relaxed Requirement Edits:
L = Claim: requirement is limited to "conditional" on new claims reported environment because the data may not (and may never be) available on l
V = Event: requirement is limited to "conditional" on claims where benefit "initiated" or "reinstated" in R3 because the data may not have been colle time payments were started in the R1 environment.
NI = No migration impact.

Jurisdiction will apply edits?:
F = Essential data element; must be edited for successful transaction proc
Y = Yes - indicates that all edits marked for the data element will be appli be based on conditions defined in the Element Requirement Table.
N = No - indicates that none of the standard edits marked for the data ele applied.

For Population Restrictions:
For Data Elements that have certain 'population values' allowed for spec elements, a "P" is indicated in the 'Population Restrictions Indicator' column

	Relaxed requirement edits (err msg 001 and 108)	Jurisdiction will apply edits?	Population Restrictions Indicator	Mandatory field not present	Number of Days Worked must be 0-7	Days must be 0-6	All digits must be 0-9	Must be a valid date (CCYYMMDD)	
				001	018	019	028	029	
IAIABC Data Element Name	NI	Y		L				L	
Entire Batch	NI	N		L				L	
Transaction Set ID	NI	Y	P	L			L		
Maintenance Type Code	NI	Y	P	L					
Maintenance Type Code Date	NI	Y	P	L					

Valid Value Table

Reflects the FROI and SROI data elements that are captured and if the data element is captured which codes are valid for each data element.
Example: DN0003 Maintenance Type Codes (MTCs) is captured as indicated by a 'Y' in the Capture column. DN0158 Employee Tax Filing Status Code is not captured as indicated by 'N' in the 'Capture' column.

DN	Element Name	pture	Acceptable Code Value List - grayed out indicates that a value is 'Not Statutorily Valid'																									
0002	Maintenance Type Code (for FROI)	Y	00	01	02	04	CO	AQ	AU	UI	UR	JE	JP	JH														
0002	Maintenance Type Code (for SROI)	Y	02	04	AB	AP	CA	CB	CD	CO	EP	ER	FN	IP	P1	P2	P3	P4	P5	P7	P9	PD	PJ	PY			
	Maintenance Type Codes (for SROI continued)	Y	R	RE	S1	S2	S3	S4	S5	S6	S7	S8	S9	SD	SJ	UI	UR	VE	AN	BM	BW	MN	QT	SA			
0039	Initial Treatment Code	Y	0	1	2	3	4	5																			
0053	Employee Gender Code	Y	F	M	U																						
0054	Employee Marital Status Code	Y	U	M	S	K																					
0058	Employment Status Code	Y	C	9	8	A	B	1	2	3	6	4	5	7	(see hierarchical order in dictionary)												
0063	Wage Period Code (FROI)	Y	01	02	04	06	07																				
0063	Wage Period Code (SROI)	Y	01	04																							
0069	Pre-Existing Disability Code	Y	Y	N	U																						
0073	Claim Status Code	Y		C	R	X																					
0074	Claim Type Code	Y	M	I	N	B	L	W	P																		
0075	Agreement to Compensate Code	Y	W	L																							
0077	Late Reason Code	Y	L1	L2	L3	L4	L5	L6	L7	L8	L9	LA	LB	LC	C1	D1	D2	D3	D4	D5	D6	E1	E2	E3	E4	E5	E6
0085	Benefit Type Code	Y	010	020	021	030	040	050	051	070	080	090	210	220	221	230	240	242	250	251	270	410	500	501	510	520	521	524 530 540
	Benefit Type Codes (continued)	Y	541	550	551	570	580	590																			
0092	Benefit Adjustment Code	Y	A	B	E	G	I	J	L	N	Q	R	S	T	U	V	W	X	Y	Z	1	2	3				
0097	Dependent/Payee Relationship Code (1st character)	Y	2	3	4	5	6	7	8	9																	
	Dependent/Payee Relationship Code (2nd character)	Y	0	1	2	3	4	5	6	7	8	9															
0126	Benefit Credit Code	Y	C	M	P																						
0130	Benefit Redistribution Code	Y	H	K																							
0146	Death Result of Injury Code	Y	Y	N	U																						
0158	Employee Tax Filing Status Code	N	A	B	C	D																					

Match Data

To match incoming reports to reports in Oklahoma's database for processing, Oklahoma identifies their primary "match" data element values indicated by 'P' for Primary.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Corrections	MTC JH Legacy Claims for MTC UR
Claim	0004	Jurisdiction Code	S	S	S	P
	0005	Jurisdiction Claim Number (5)		P	P	
	0015	Claim Administrator Claim Number (1)	P	S	S	
Claimant	0270	Employee ID	P	S	S	
	0042	▪ Employee SSN – Preferred (DN0042)				
	0153	▪ Employee Green Card (DN0153)	P	S	S	
	0152	▪ Employee Employment Visa (DN0152)	P	S	S	
	0154	▪ Employee ID Assigned by Jurisdiction (DN0154) (4)	P	S	S	P
	0156	▪ Employee Passport Number (DN0156)	P	S	S	
	0206	Employee Security ID				
	0031	Date of Injury	P	S	S	P
	0043	Employee Last Name	P	S	S	P
	0044	Employee First Name	P	S	S	P
	0052	Employee Date of Birth				
Claim Administrator	0187	Claim Administrator FEIN (1)	P	S	S	
	0014	Claim Administrator Postal Code				
Employer	0026	Insured Report Number				
	0016	Employer FEIN	P	S	S	P
	0023	Employer Physical Postal Code				
	0028	Policy Number Identifier				
Insurer	0006	Insurer FEIN	P	S	S	
Transaction	0295	Maintenance Type Correction Code(DN0002-From Original Transaction) (2)			P	
	0296	Maintenance Type Correction Code Date (DN0003-From Original Transaction) (2)			P	
	0002	Maintenance Type Code (3)		P	P	
	0003	Maintenance Type Code Date		P	P	

Match Data

Oklahoma's Secondary Match Data Elements are indicated by 'S' Secondary as shown. In the case of 'Existing Claims' then JCN, MTC and MTC Date are used as Primary and the other DN's indicated with 'S' are used as Secondary.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Corrections	MTC JH Legacy Claims for MTC UR
Claim	0004	Jurisdiction Code	S	S	S	P
	0005	Jurisdiction Claim Number **(5)**		P	P	
	0015	Claim Administrator Claim Number **(1)**	P	S	S	
Claimant	0270	Employee ID	P	S	S	
	0042	• Employee SSN — Preferred (DN0042)				
	0153	• Employee Green Card (DN0153)	P	S	S	
	0152	• Employee Employment Visa (DN0152)	P	S	S	
	0154	• Employee ID Assigned by Jurisdiction (DN0154) **(4)**	P	S	S	P
	0156	• Employee Passport Number (DN0156)	P	S	S	
	0206	Employee Security ID				
	0031	Date of Injury	P	S	S	P
	0043	Employee Last Name	P	S	S	P
	0044	Employee First Name	P	S	S	P
	0052	Employee Date of Birth				
Claim Administrator	0187	Claim Administrator FEIN (1)	P	S	S	
	0014	Claim Administrator Postal Code				
Employer	0026	Insured Report Number				
	0016	Employer FEIN	P	S	S	P
	0023	Employer Physical Postal Code				
	0028	Policy Number Identifier				
Insurer	0006	Insurer FEIN	P	S	S	
Transaction	0295	Maintenance Type Correction Code(DN0002-From Original Transaction) **(2)**			P	
	0296	Maintenance Type Correction Code Date (DN0003-From Original Transaction) **(2)**			P	
	0002	Maintenance Type Code **(3)**		P	P	
	0003	Maintenance Type Code Date		P	P	

Match Data

OKWCC also has an indication on their Match Data Table to communicate the match data that is used to match to Legacy Claims-claims received on paper prior to EDI (aka OKWCC Internal MTC JH-Jurisdiction History). For Legacy Claims, OKWCC will allow a FROI or SROI MTC UR to follow.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Corrections	MTC JH Legacy Claims for MTC UR
Claim	0004	Jurisdiction Code	S	S	S	P
	0005	Jurisdiction Claim Number (5)		P	P	
	0015	Claim Administrator Claim Number (1)	P	S	S	
Claimant	0270	Employee ID	P	S	S	
	0042	• Employee SSN – Preferred (DN0042)				
	0153	• Employee Green Card (DN0153)	P	S	S	
	0152	• Employee Employment Visa (DN0152)	P	S	S	
	0154	• Employee ID Assigned by Jurisdiction (DN0154) (4)	P	S	S	P
	0156	• Employee Passport Number (DN0156)	P	S	S	
	0206	Employee Security ID				
	0031	Date of Injury	P	S	S	P
	0043	Employee Last Name	P	S	S	P
	0044	Employee First Name	P	S	S	P
	0052	Employee Date of Birth				
Claim Administrator	0187	Claim Administrator FEIN (1)	P	S	S	
	0014	Claim Administrator Postal Code				
Employer	0026	Insured Report Number				
	0016	Employer FEIN	P	S	S	P
	0023	Employer Physical Postal Code				
	0028	Policy Number Identifier				
Insurer	0006	Insurer FEIN	P	S	S	
Transaction	0295	Maintenance Type Correction Code(DN0002-From Original Transaction) (2)			P	
	0296	Maintenance Type Correction Code Date (DN0003-From Original Transaction) (2)			P	
	0002	Maintenance Type Code (3)		P	P	
	0003	Maintenance Type Code Date		P	P	

Match Data

Additional Confirmation: When a match is found on the primary or secondary "match" data elements, these data elements can be used as 'additional' confirmation that the claim is a duplicate for situations where there may be multiple injuries for the same Date of Injury.

OKWCC Legacy Claims for MTC UR: Additional match data element DN0036 Part of Body: OKWCC has historically received and stored multiple body parts on their legacy claims (MTC JH-Jurisdiction History-Legacy Report established by OKWCC is on file), in some cases as many as 16 codes. For Legacy Claims (MTC JH Jurisdiction History), if incoming FROI = MTC UR check for the existence of a legacy FROI MTC JH (Jurisdiction History) using the Match Data listed under 'Legacy Claims for MTC UR'. When checking DN0036 Part of Body, the incoming DN0036 Part of Body on the FROI MTC UR will be checked for Legacy Claim against all DN0036 Part of Body Codes that are on file to confirm if any of them have a match. If incoming FROI MTC UR DN0036 Part of Body = FROI MTC JH DN0036 Part of Body (checking from entire list of existing Part of Body Codes), then = Match on DN0036 Part of Body.

			New Claims	Existing Claims	Corrections	Legacy Claims for MTC UR
Injury	0035	Nature of Injury	A	A	A	
	0036	Part of Body	A	A	A	A
	0037	Cause of Injury	A	A	A	

Match Data

For existing claims, only one Match Data Element can be changed on the same MTC 02 Change transaction unless noted otherwise on the Category Legend. Error message *117- Match data value not consistent with value previously reported* will be returned resulting in a TR-Transaction Rejected acknowledgment.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Corrections	MTC JH Legacy Claims for MTC UR
Claim	0004	Jurisdiction Code	S	S	S	P
	0005	Jurisdiction Claim Number (5)		P	P	
	0015	Claim Administrator Claim Number (1)	P	S	S	
Claimant	0270	Employee ID	P	S	S	
	0042	▪ Employee SSN — Preferred (DN0042)				
	0153	▪ Employee Green Card (DN0153)	P	S	S	
	0152	▪ Employee Employment Visa (DN0152)	P	S	S	
	0154	▪ Employee ID Assigned by Jurisdiction (DN0154) (4)	P	S	S	P
	0156	▪ Employee Passport Number (DN0156)	P	S	S	
	0206	Employee Security ID				
	0031	Date of Injury	P	S	S	P
	0043	Employee Last Name	P	S	S	P
	0044	Employee First Name	P	S	S	P
	0052	Employee Date of Birth				
Claim Administrator	0187	Claim Administrator FEIN (1)	P	S	S	
	0014	Claim Administrator Postal Code				
Employer	0026	Insured Report Number				
	0016	Employer FEIN	P	S	S	P
	0023	Employer Physical Postal Code				
	0028	Policy Number Identifier				
Insurer	0006	Insurer FEIN	P	S	S	
Transaction	0295	Maintenance Type Correction Code(DN0002-From Original Transaction) (2)			P	
	0296	Maintenance Type Correction Code Date (DN0003-From Original Transaction) (2)			P	
	0002	Maintenance Type Code (3)		P	P	
	0003	Maintenance Type Code Date		P	P	

Note: Transaction Grouping' are not applicable to the MTC 02 Change transaction.

Match Data

The limitation of changing one match data element does not apply to or consider the 'Additional' match data elements.

				New Claims	Existing Claims	Corrections	Legacy Claims for MTC UR
Injury		0035	Nature of Injury	A	A	A	
		0036	Part of Body	A	A	A	A
		0037	Cause of Injury	A	A	A	

Category Legend as indicated by 'Applicable = Y' allows: Employee First Name (DN0043) and Employee Last Name (DN0044) to both change on the FROI 02 Change and also Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187) can both change on a FROI 02 Change as well as Employer FEIN (DN0016), Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187).

When selecting Primary and Secondary Match Data elements, jurisdictions must recognize the following conditions may apply to the claim and consider which combinations, if any, can be changed at the same time by placing a Y or N in the Applicable column.

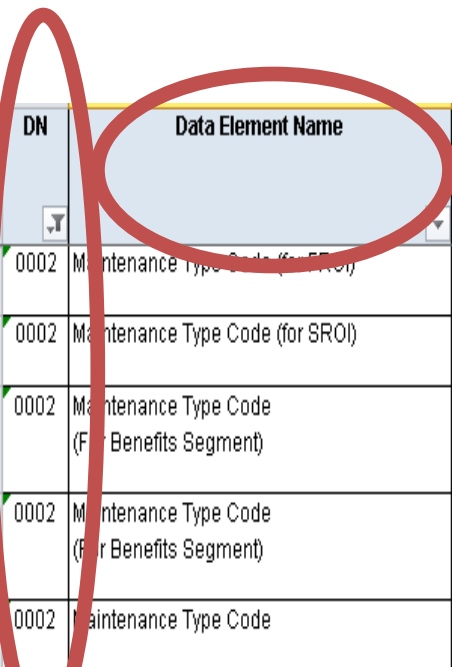| Category	Conditions	Applicable?
	Multiple element changes **Category** *legend:*	
1	Employee First Name (DN0043) and Employee Last Name (DN0044)	Y
2	Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187)	Y
3	Claim Administrator postal code (DN0014) and Claim Administrator FEIN (DN0187)	N
4	Employer FEIN (DN0016), Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187)	Y
5	Employer FEIN (DN0016), Insurer FEIN (DN0006)	N
6	The Employer Physical Postal Code (DN0023) and Claim Administrator Postal Code (DN0014)	N
7	7 or greater - jurisdiction must define custom allowable combinations	N

Population Restrictions

Where "P" exists in the Restrictions Indicator column of the *DN-Error Message* table, there will be a corresponding entry in the Populations Restrictions table.

Edit Matrix Population Legend:
F = Edit applies to the data elements deemed essential for a transmission/transaction to be processed.
L = *Not grayed out: Edit applies to the data elements based on
    the requirements indicated on the Element Requirement
    Table.
    *Grayed out: The standard edit will not be applied by the
    jurisdiction

Relaxed requirement edits:
L = Claim: requirement is limited to "conditional" on new claims reported in R3 environment because the data may not (and may never be) available on legacy claims.
V = Event: requirement is limited to "conditional" on claims where benefits are being "initiated" or "reinstated" in R3 because the data may not have been collected at the time payments were started

Sorted by Error Message & DN		Relaxed requirement edits (err msg 001 and 108)	Jurisdiction will apply edits?	Population Restrictions Indicator	Mandatory field not present	Number of Days Worked must be 0-7	Days must be 0-6
DN	IAIABC Data Element Name				001	018	019
0002	Maintenance Type Code	NI	F	P	F		
0003	Maintenance Type Code Date	NI	F	P	F		
0004	Jurisdiction Code	NI	F	P	F		

Population Restrictions

Each Population Restriction contains:
➢ **The DN # and Name;**

DN	Data Element Name	Population Restriction	Error Message Number	Error Message Text	Element Error Text (DN0291)
0002	Maintenance Type Code (for FROI)	Valid values are limited to the values shown on Valid Value table.	111	Must be valid content	Refer to Value Table for valid values
0002	Maintenance Type Code (for SROI)	Valid values are limited to the values shown on Valid Value table.	111	Must be valid content	Refer to Value Table for valid values
0002	Maintenance Type Code (For Benefits Segment)	MTC at the Benefit Level must be the same as the MTC at the Claim Level of the transaction when the Subsequent Report affects a Benefit Type	111	Must be valid content	MTC at claim and benefit level do not match
0002	Maintenance Type Code (For Benefits Segment)	When the MTC applies to the claim as a whole, the MTC is sent at the Claim Level (A49) only and is not at the Benefit Level	111	Must be valid content	MTC at benefit level not valid
0002	Maintenance Type Code	Only one match data value can be changed in one transaction. See Match Data Table.	117	Match data value not consistent with value previously reported	Only 1 match data DN can change per transaction

Population Restrictions

Each Population Restriction **contains:**

➤ Population Restriction, Element Error Number, Error Message Text and the Element Error Text

DN	Data Element Name	Population Restriction	Error Message Number	Error Message Text	Element Error Text (DN0291)
0002	Maintenance Type Code (for FROI)	Valid values are limited to the values shown on Valid Value table.	111	Must be valid content	Refer to Value Table for valid values
0002	Maintenance Type Code (for SROI)	Valid values are limited to the values shown on Valid Value table.	111	Must be valid content	Refer to Value Table for valid values
0002	Maintenance Type Code (For Benefits Segment)	MTC at the Benefit Level must be the same as the MTC at the Claim Level of the transaction when the Subsequent Report affects a Benefit Type	111	Must be valid content	MTC at claim and benefit level do not match
0002	Maintenance Type Code (For Benefits Segment)	When the MTC applies to the claim as a whole, the MTC is sent at the Claim Level (A49) only and is not at the Benefit Level	111	Must be valid content	MTC at benefit level not valid
0002	Maintenance Type Code	Only one match data value can be changed in one transaction. See Match Data Table.	117	Match data value not consistent with value previously reported	Only 1 match data DN can change per transaction

Population Restrictions

Let's look at other examples for
DN0025 Industry Code and DN0154 Employee ID
Assigned by Jurisdiction

DN	Data Element Name	Population Restriction	Error Message Number	Error Message Text	Element Error Text (DN0291)
0025	Industry Code	If required on MTC, then must be 6 characters and valid NAICS Code as shown below: If JCN (DN0005) is assigned with the first 4 characters of '2017' and earlier/less, value must be = 2012 NAICS Code. If JCN (DN0005) is assigned with the first 4 characters of '2018' and later/greater, value must be = 2017 NAICS Code.	111	Must be valid content	DN0025 must be 6 characters & valid NAICS
0154	Employee ID Assigned by Jurisdiction	If DN0270-Employee ID Type Qualifier is = to **A:** **Must be 4 or 5 digits and populated as follows.** **Legacy Claims Edit:** Employee SSN (DN0042) was reported to OKWCC on paper: Populate with either the last 4 or 5 digits of Employee SSN (DN0042). Employee SSN (DN0042) was not reported to OKWCC on the paper filing: Populate with the default value of '9999'.: For the edit: Use and only validate Match Data using the last 4 digits of Employee ID Assigned by Jurisdiction (DN0154), 5 digits may be populated. **Non Legacy Claims Edit:** Populate with the last 5 digits of Employee SSN (DN0042). If Employee SSN (DN0042) is unknown then report DN0152 Employee Employment Visa, DN0153 Employee Green Card or DN0156 Employee Passport Number	111	Must be valid content	Must be numeric & 4 or 5 digits

Sequencing Table

Oklahoma's transaction sequence edits are defined on the *Sequencing table.*

If the Apply Seq Edit is = Y, this indicates that the MTC is accepted and the sequencing edit will be applied. Error text indicates why the report was rejected.

Apply Seq Edit? Y, N,	Incoming Maintenance Type Code	MTC NAME	Element Error Number (DN0116)	Suggested Error Text (DN0291) limited to 50 bytes	Incoming Maintenance Type Code	MINIMUM SEQUENCING REQUIREMENTS
Business Event Group 1. Establish Claim or New Claim Administrator						
1a. Determination not made						
Y	UI - FROI	Under Investigation FROI	063	Invalid Event Sequence	UI-FROI	None (refer to FROI Match Data/Duplicate Transactions *TRANSACTION PROCESSING GUIDELINES* in Section 2)
1b. Report of Injury						
Y	00	Original	063	Invalid Event Sequence	00	None (refer to FROI Match Data/Duplicate Transactions *TRANSACTION PROCESSING GUIDELINES* in Section 2) OKWCC Note: If FROI 04 is filed then a FROI 00 can follow to let OKWCC know that the claim is not denied. OKWCC Note: If FROI 04 is filed and payments are made then a SROI IP can be filed..
1c. Denial						
Y	04 - FROI	Full Denial FROI	063	Invalid Event Sequence	04 - FROI	None (refer to FROI Match Data/Duplicate Transactions *TRANSACTION PROCESSING GUIDELINES* in Section 2) OKWCC Note: If you first file FROI 00, a FROI 04 can follow. OKWCC Note: If FROI 04 is filed and payments are made then a SROI IP can be filed.

Sequencing Table

If the Apply Seq Edit is = NA, this indicates that the MTC is not accepted and the sequencing edit will not be applied.
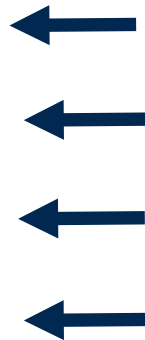
Apply Seq Edit? Y, N, NA	Incoming Maintenance Type Code	MTC NAME	Element Error Number (DN0116)	Suggested Error Text (DN0291) limited to 50 bytes	Incoming Maintenance Type Code	MINIMUM SEQUENCING REQUIREMENTS
Business Event Group 10. Periodic reporting						
NA	BM	Bi-Monthly (Periodic Report)	063	Event 1 (FROI) not previously accepted	BM	A 00, FROI 04, AQ/AU or FROI UI or FROI UR must have been accepted
NA	BM	Bi-Monthly (Periodic Report)	063	Event x (SROI) not previously accepted	BM	A previous SROI (MTC x) must have been accepted
NA	BV	Bi-Weekly (Periodic Report)	063	Event 1 (FROI) not previously accepted	BV	A 00, FROI 04, AQ/AU or FROI UI or FROI UR must have been accepted
NA	BV	Bi-Weekly (Periodic Report)	063	Event x (SROI) not previously accepted	BV	A previous SROI (MTC x) must have been accepted
NA	MN	Monthly (Periodic Report)	063	Event 1 (FROI) not previously accepted	MN	A 00, FROI 04, AQ/AU or FROI UI or FROI UR must have been accepted
NA	MN	Monthly (Periodic Report)	063	Event x (SROI) not previously accepted	MN	A previous SROI (MTC x) must have been accepted
NA	AN	Annual (Periodic Report)	063	Event 1 (FROI) not previously accepted	AN	A 00, FROI 04, AQ/AU or FROI UI or FROI UR must have been accepted
NA	AN	Annual (Periodic Report)	063	Event x (SROI) not previously accepted	AN	A previous SROI (MTC x) must have been accepted
NA	QT	Quarterly (Periodic Report)	063	Event 1 (FROI) not previously accepted	QT	A 00, FROI 04, AQ/AU or FROI UI or FROI UR must have been accepted
NA	QT	Quarterly (Periodic Report)	063	Event x (SROI) not previously accepted	QT	A previous SROI (MTC x) must have been accepted
Y	SA	Sub-Annual (Periodic Report)	063	Event 1 (FROI) not previously accepted	SA	A 00, FROI 04, AQ/AU or FROI UI or FROI UR must have been accepted
Y	SA	Sub-Annual (Periodic Report)	063	Event x (SROI) not previously accepted	SA	A previous SROI (MTC x) must have been accepted

How does Oklahoma communicate the status of EDI reports?

**Trading Partner sends
FROI Batch:**

**OKWCC returns
Acknowledgment Batch:**

FROI	Claim#1
FROI	Claim#2
FROI	Claim#3
FROI	Claim#4

← ← ← ←

AKC TA Claim#1
AKC TE Claim#2
AKC TR Claim#3
AKC TR Claim#4

OKWCC returns an EDI Acknowledgment Record (AKC) for each FROI and SROI report received. The AKC communicates the status of the EDI FROI or SROI report. The status can be a TA or TR:

- **Status TA:** Indicates that the EDI report was accepted
- **Status TE:** Indicates that the EDI report was accepted with error
- **Status TR:** Indicates that the EDI report was rejected. Review the reason to determine if the same FROI or SROI needs to be adjusted and resent.

What are the Options for EDI Submissions?

- **Direct Reporting (Secure FTP)**
  - **Trading Partners and IAIABC Members with knowledge of the standards reporting EDI Claims Release 3 in other states**
- **EDI Vendor**
  - **List of vendors that have a variety of services to meet your EDI needs are listed on Oklahoma's website. OKWCC does not endorse, nor recommend any one vendor over another.**
- **Oklahoma – ISO wcPrism Web Entry**
 - **This web system is provided, for low volume Trading Partners, by OKWCC's EDI Claims Vendor ISO**

What are the Options for EDI Submissions?

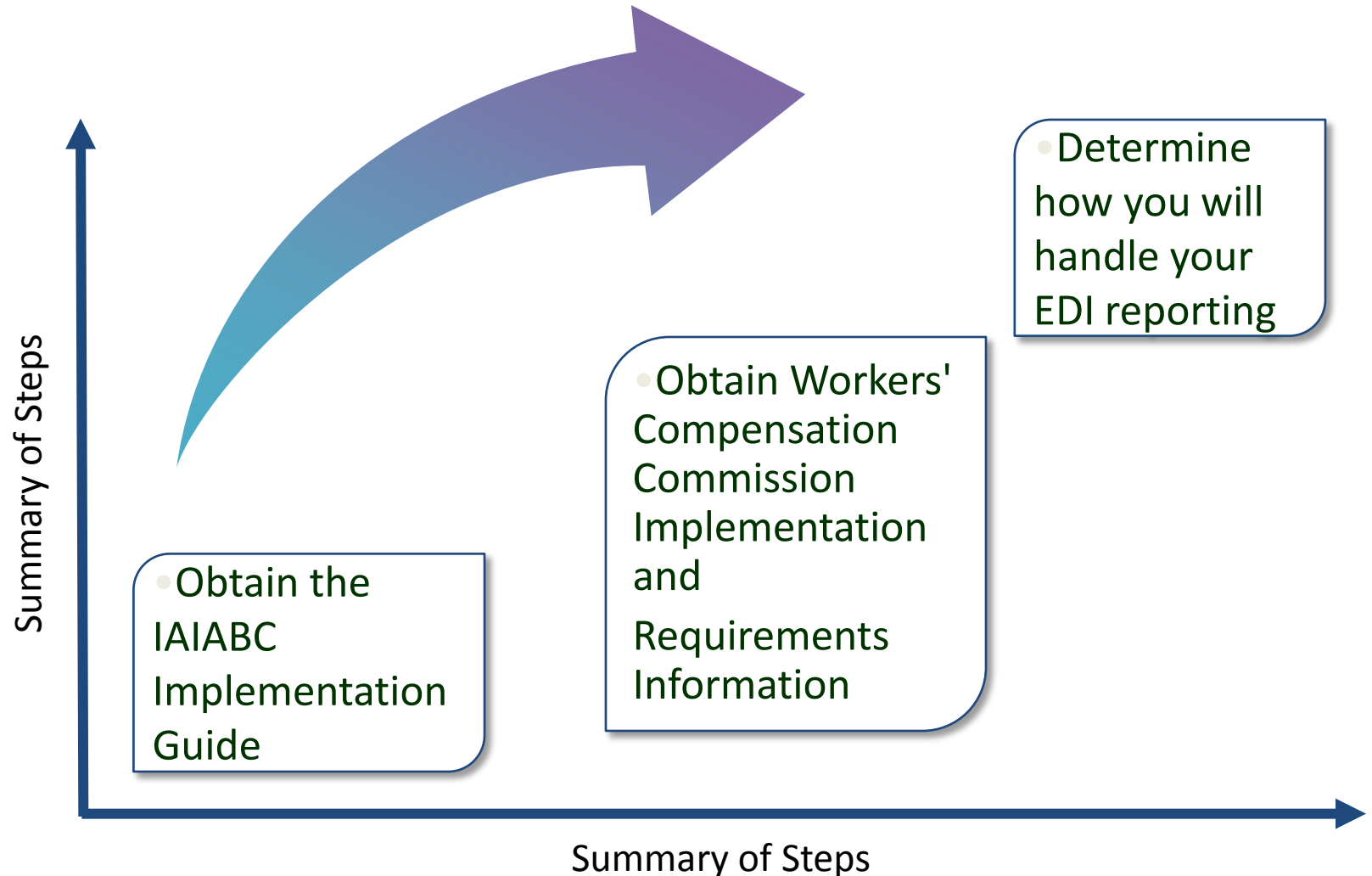Trading Partner Reports the FROI SROI data based on the following options:

1) Report via a Direct Connection using SFTP from your own claims system (no cost)
2) Logging into Oklahoma ISO wcPrism Web Entry Portal (provided for low claim volume), enter and submit each report
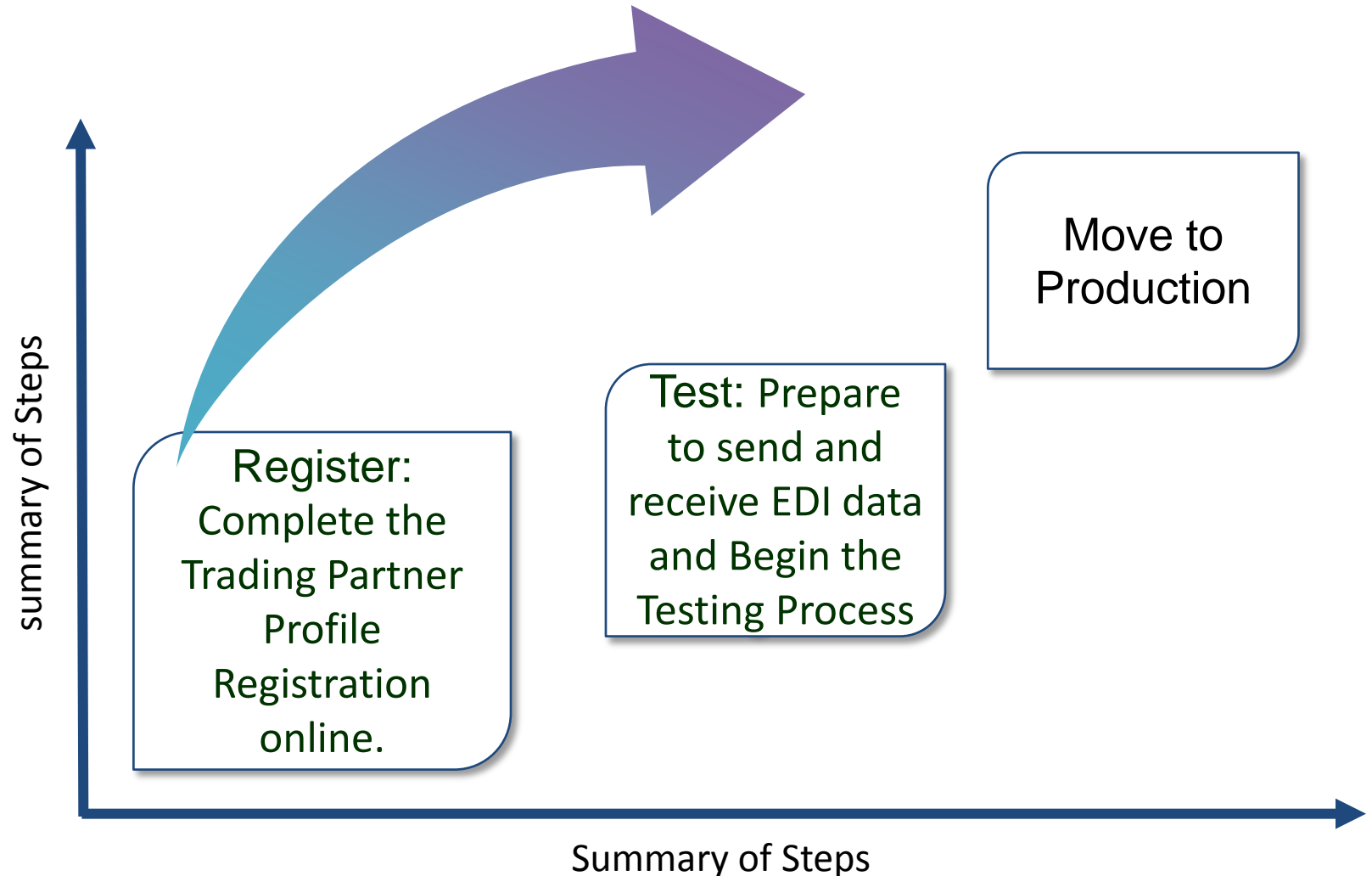3) Use a EDI Vendor (vendor charges may apply)

Trading Partner
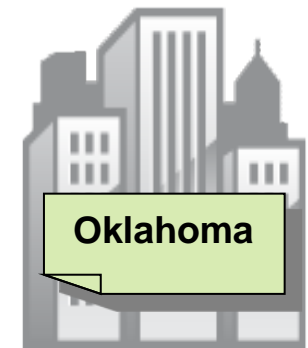
Oklahoma

Oklahoma receives the FROI SROI data and returns Acknowledgment Files

Summary of Steps to Implement
EDI Claims Release 3.0 with Oklahoma

Summary of Steps for Implementation

Summary of Steps *(y-axis)*

Summary of Steps *(x-axis)*

- Obtain the IAIABC Implementation Guide

- Obtain Workers' Compensation Commission Implementation and

  Requirements Information

- Determine how you will handle your EDI reporting

Summary of Steps for Implementation

summary of Steps

Register: Complete the Trading Partner Profile Registration online.

Test: Prepare to send and receive EDI data and Begin the Testing Process

Move to Production

Summary of Steps

How do I get help?

All questions related to the Trading Partner Registration Process and/or General EDI Support, please contact the Oklahoma EDI Support Team via email at okwccedi@iso.com.

Questions?

Thank you for attending the Oklahoma Workers' Compensation Commission (OK WCC) EDI Claims Release 3 Information Webinar

For Claim Administrators, Insurance Companies, Third Party Administrators, Self Insured Employers & EDI Service Providers.